FAQ

Target Market Information 7IM SIPP

FINANCIAL ADVISERS ONLY

The 7IM SIPP is suitable for clients who:

- Are a UK resident
- Are in accumulation or decumulation phases
- Wish to consolidate their pension pots
- Wish to build up a pension pot in a tax efficient way
- Require control and flexibility over how they take their benefits
- Are looking for access to a guaranteed income option at retirement

For clients under the age of 18, the registered contact must be an existing 7IM account holder and be a parent, guardian of the child or have parental responsibility.

The 7IM SIPP is not suitable for those who:

- Are US or EEA residents
- Wish to transfer in their Defined Benefit Pension pot
- Wish to invest in more specialist type investments, such as property

Financial advisers can access the 7IM SIPP through the 7IM Platform Service or 7IM Discretionary Service.

You should be aware that the value of investments may go up and down and you may receive back less than you invested originally.

www.7im.co.uk

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